Agenda Item No. (5)

To: Transportation Committee/Committee of the Whole
Meeting of November 19, 2026

From: Ron Downing, Director of Planning
Denis J. Mulligan, General Manager

Subject: **MONTHLY REPORT ON BRIDGE TRAFFIC, TRANSIT RIDERSHIP TRENDS, AND TRANSIT SERVICE PERFORMANCE**

This report includes information showing monthly data for travel in the Golden Gate Corridor updated through September 2026 with the data for each month compared to the same month pre-pandemic. Information is collected as follows:

- Golden Gate Bridge – monthly southbound vehicular traffic as recorded in the toll lanes, southbound monthly averages of 5:00 a.m. – 9:00 a.m. weekday commute period traffic, and southbound monthly averages of 4:00 p.m. – 6:00 p.m. weekday commute period traffic;
- Golden Gate Ferry – monthly totals of boarding passengers as recorded in the daily vessel logs; and,
- Golden Gate Transit Bus – monthly totals of boarding passengers as recorded in on-board fare collection equipment.

Golden Gate Bridge:

To present a snapshot of the most recent data trends, the table below summarizes March 2020 through September 2026 single-month Bridge traffic changes in southbound a.m. peak period traffic, p.m. peak period traffic, and total traffic, compared with the respective pre-COVID month.

**Monthly Southbound Bridge Traffic Volumes Compared to the Same Month Pre-Pandemic (Not Annualized)**

| | Bridge Total | Bridge A.m. Peak | Bridge P.m. Peak | | | | Bridge Total | Bridge A.m. Peak | Bridge P.m. Peak |
|---|---|---|---|---|---|---|---|---|---|
| Mar-20 | -42.3% | -40.9% | -38.6% | | | May-24 | -13.7%* | -26.7%** | -9.5%** |
| Apr-20 | -69.4% | -72.0% | -67.6% | | | June-24 | -15.2%* | -27.9%** | -11.0%** |
| May-20 | -43.2% | -61.1% | -56.2% | | | July-24 | -15.1%* | -27.7%** | -9.9%** |
| June-20 | -42.4% | -48.4% | -43.8% | | | Aug-24 | -15.2%* | -28.0%** | -8.3%** |
| July-20 | -36.3% | -46.3% | -32.6% | | | Sept-24 | -14.6%* | -26.5%** | -9.4%** |
| Aug-20 | -35.5% | -44.7% | -34.0% | | | Oct-24 | -13.6%* | -20.8%** | -4.6%** |
| Sept-20 | -36.6% | -46.2% | -36.5% | | | Nov-24 | -14.8%* | -27.2%** | -8.5%** |
| Oct-20 | -32.5% | -40.7% | -28.0% | | | Dec-24 | -12.3%* | -26.5%** | -4.0%** |
| Nov-20 | -31.6% | -42.0% | -27.3% | | | Jan-25 | -13.0%* | -26.6%** | -4.4%** |
| Dec-20 | -36.1% | -43.0% | -29.8% | | | Feb-25 | -20.7%* | -27.1%** | -12.8%** |
| Jan-21 | -36.7% | -46.3% | -35.3% | | | Mar-25 | -15.4%* | -25.2%** | -6.0%** |
| Feb-21 | -33.7% | -44.4% | -32.5% | | | Apr-25 | -14.9%* | -24.7%** | -9.8%** |
| Mar-21 | -29.0%* | -42.0%* | -26.3%* | | | May-25 | -12.4%* | -24.6%** | -7.0%** |
| Apr-21 | -26.6%* | -40.7%* | -24.1%* | | | June-25 | -14.7%* | -26.4%** | -9.3%** |
| May-21 | -22.49%* | -38.0%* | -24.3%* | | | July-25 | -14.0%* | -23.4%** | -6.6%** |
| June-21 | -19.3%* | -34.4%* | -19.0%* | | | Aug-25 | -12.8%* | -25.1%** | -6.8%** |
| July-21 | -17.6%* | -35.6%* | -11.3%* | | | Sept-25 | -13.4%* | -23.7%** | -8.4%** |
| Aug-21 | -20.1%* | -34.2%* | -15.1%* | | | Oct-25 | -14.2%* | -20.1%** | -4.3%** |
| Sept-20 | -19.8%* | -33.7%* | -16.0%* | | | Nov-25 | -11.8%* | -24.5%** | -4.9%** |
| Oct-21 | -20.6%* | -30.1%* | -9.6%* | | | Dec-25 | -11.1%* | -23.7%** | -5.7%** |
| Nov-21 | -13.8%* | -30.2%* | -10.0%* | | | Jan-26 | -13.7%* | -23.8%** | -3.1%** |
| Dec-21 | -16.1%* | -35.2%* | -9.0%* | | | Feb-26 | -17.5%* | -25.0%** | -8.3%** |
| Jan-22 | -24.7%* | -38.9%* | -20.0%* | | | Mar-26 | -10.3%* | -23.7%** | -0.6%** |
| Feb-22 | -21.1%* | -35.9%* | -13.0%* | | | Apr-26 | -16.3%* | -24.3%** | -8.8%** |
| Mar-22 | -17.4%* | -31.3%* | -8.4%* | | | May-26 | -13.0%* | -23.5%** | -9.4%** |
| Apr-22 | -18.5%* | -31.4%* | -14.2%* | | | June-26 | -12.7%* | -22.8%** | -9.0%** |
| May-22 | -17.9%* | -30.4 %** | -15.1%** | | | July-26 | -13.6%* | -21.5%** | -3.6%** |
| June-22 | -19.3%* | -32.8%** | -15.5%** | | | Aug-26 | -11.8%* | -22.8%** | -6.9%** |
| July-22 | -19.7%* | -33.6%** | -12.5%** | | | Sept-26 | -13.5%* | -22.7%** | -11.4%** |
| Aug-22 | -19.2%* | -30.5%** | -13.3%** | | | | | | |
| Sept-22 | -18.7%* | -29.7%** | -11.4%** | | | | | | |
| Oct-22 | -18.3%* | -24.2%** | -8.3%** | | | | | | |
| Nov-22 | -18.3%* | -27.9%** | -9.8%** | | | | | | |
| Dec-22 | -18.2%* | -30.2%** | -5.2%** | | | | | | |
| Jan-23 | -17.9%* | -33.0%** | -19.4%** | | | | | | |
| Feb-23 | -18.2%* | -29.9%** | -13.4%** | | | | | | |
| Mar-23 | -18.8%* | -28.7%** | -8.8%** | | | | | | |
| Apr-23 | -15.8%* | -27.9%** | -11.6%** | | | | | | |
| May-23 | -15.0%* | -26.4%** | -11.9%** | | | | | | |
| June-23 | -14.7%* | -28.5%** | -12.0%** | | | | | | |
| July-23 | -13.4%* | -29.2%** | -6.9%** | | | | | | |
| Aug-23 | -14.6%* | -25.9%** | -12.9%** | | | | | | |
| Sept-23 | -16.2%* | -27.7%** | -12.2%** | | | | | | |
| Oct-23 | -16.2%* | -22.0%** | -6.9%** | | | | | | |
| Nov-23 | -13.2%* | -25.7%** | -5.7%** | | | | | | |
| Dec-23 | -13.7%* | -26.4`%** | -5.1%** | | | | | | |
| Jan-24 | -17.0%* | -23.2%** | -4.7%** | | | | | | |
| Feb-24 | -18.2%* | -27.3%** | -11.3%** | | | | | | |
| Mar-24 | -16.2%* | -28.0%** | -6.7%** | | | | | | |
| Apr-24 | -18.4%* | -28.3%** | -13.2%** | | | | | | |

*September 2026 data are single month values. Year over year monthly values are compared to March 2019 – February 2020 (pre-pandemic) to give a better view of the declines in Bridge traffic during the pandemic.

**May 2022 – September 2026 a.m. peak and p.m. peak hourly totals utilize new toll transaction database. Numbers are subject to change as database validation testing continues.

Golden Gate Ferry (GGF):

To present a snapshot of the most recent data trends, the table below summarizes March 2020 through September 2026 single-month ferry patronage changes compared with the respective pre-COVID month.

**Ferry Total Ridership Compared to the Same Month Pre-Pandemic (Not Annualized)**

| | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 |
|---|---|---|---|---|---|---|---|
| January | -- | -98.2% | -82.9%* | -68.8% | -54.0%* | -40.9%* | -38.1%* |
| February | -- | -97.1% | -73.9%* | -60.8% | -53.3%* | -50.8%* | -40.4%* |
| March | -67.6% | -96.6%* | -65.2%* | -59.8% | -46.9%* | -39.7%* | -17.2%* |
| April | -99.2% | -95.9%* | -60.0%* | -48.4% | -44.4%* | -32.9%* | -28.3%* |
| May | -98.9% | -95.2%* | -54.7%* | -42.7% | -30.0%* | -26.0%* | -15.9%* |
| June | -97.8% | -90.4%* | -51.2%* | -40.5% | -30.6%* | -24.7%* | -15.5%* |
| July | -97.7% | -75.5%* | -51.4%* | -35.1% | -30.1%* | -28.4%* | -18.9%* |
| August | -97.9% | -83.1%* | -51.5%* | -38.6% | -35.1%* | -27.8%* | -23.9%* |
| September | -97.3% | -80.3%* | -50.4%* | -44.1% | -35.5%* | -33.5%* | -20.4%* |
| October | -96.7% | -81.6%* | -55.7%* | -47.2% | -37.9%* | -38.7%* | |
| November | -96.4% | -80.1%* | -56.2%* | -46.3%* | -46.0%* | -43.9%* | |
| December | -97.3% | -79.3%* | -62.5%* | -50.3%* | -42.9%* | -35.8%* | |

*September 2026 data are single month values. Year over year monthly values are compared to March 2019 – Feb. 2020

Golden Gate Transit Bus:

To present a snapshot of the most recent data trends, the below table summarizes March 2020 through September 2026 single-month bus patronage changes compared with the respective pre-COVID month.

**Bus Total Ridership Compared to the Same Month Pre-Pandemic (Not Annualized)**

| | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 |
|---|---|---|---|---|---|---|---|
| January | -- | -83.7% | -72.7%* | -61.0%* | -54.8%* | -52.0%* | -43.1%** |
| February | -- | -81.6% | -68.4%* | -58.4%* | -53.8%* | -51.1%* | -41.3%** |
| March | -53.3% | -79.7%* | -63.6%* | -57.6%* | -54.6%* | -51.0%* | -37.0%** |
| April | -88.3% | -79.4%* | -63.9%* | -58.8%* | -53.3%* | -51.2%* | -44.0%** |
| May | -85.0% | -77.1%* | -61.0%* | -56.3%* | -54.7%* | -50.7%* | -43.3%** |
| June | -79.3% | -71.3%* | -56.6%* | -53.3%* | -55.5%* | -49.8%* | -35.6%** |
| July | -78.9% | -69.2%* | -59.2%* | -54.9%* | -53.0%* | -43.5%** | -36.6%** |
| August | -80.2% | -71.3%* | -57.0%* | -51.9%* | -53.2%* | -42.0%** | -37.1%** |
| September | -79.2% | -69.2%* | -56.7%* | -53.0%* | -50.3%* | -40.4%** | -36.6%** |
| October | -79.0% | -69.2%* | -57.7%* | -53.0%* | -52.5%* | -39.8%** | |
| November | -76.8% | -65.3%* | -56.6%* | -55.0%* | -53.7%* | -43.1%** | |
| December | -79.8% | -65.6%* | -58.7%* | -54.1%* | -51.6%* | -40.1%** | |

*September 2026 data are single month values. Year over year monthly values compared to Mar. 2019 – Feb. 2020.
**Starting July 2026, bus data uses Automatic Passenger Counting (APC), which captures data more accurately.

Transit Service Performance Statistics Report: The Transit Service Performance Statistics Reports for the months of August 2019 through September 2026 show Golden Gate Bus and Golden Gate Ferry operations relative to performance targets set forth in the Golden Gate Bridge, Highway and Transportation District's Short-Range Transit Plan. Below are selected metrics broken out by single (non-annualized) month. Note that the steep declines in performance for June 2020 through September 2026 reflect the ridership declines due to the shelter-in-place orders related to the pandemic.

**Bus Passengers Per Trip**

| | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 |
|---|---|---|---|---|---|---|---|---|
| Jan. | | 21 | 8 | 14 | 17 | 20 | 20 | 22 |
| Feb. | | 22 | 9 | 16 | 20 | 21 | 21 | 22 |
| Mar. | | 11 | 9 | 19 | 20 | 22 | 21 | 22 |
| Apr. | | 3 | 10 | 20 | 21 | 22 | 22 | 19 |
| May | | 4 | 11 | 21 | 22 | 23 | 22 | 18 |
| June | | 5 | 14 | 21 | 22 | 23 | 22 | 16 |
| July | | 7 | 16 | 20 | 22 | 23 | 25 | 23 |
| Aug. | 23 | 8 | 16 | 22 | 24 | 23 | 27 | 24 |
| Sept. | 23 | 9 | 16 | 21 | 24 | 23 | 27 | 23 |
| Oct. | 22 | 9 | 16 | 21 | 23 | 23 | 26 | |
| Nov. | 21 | 9 | 16 | 19 | 20 | 20 | 24 | |
| Dec. | 19 | 8 | 15 | 16 | 19 | 19 | 22 | |

Starting July 2026, bus data uses Automatic Passenger Counting (APC), which captures data more accurately.

**Bus Farebox Recovery**

| | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 |
|---|---|---|---|---|---|---|---|---|
| Jan. | | 20.5% | 3.7% | 10.4% | 6.4% | 9.8% | 11.3% | 12.8% |
| Feb. | | 20.3% | 5.3% | 9.6% | 19.3% | 12.6% | 10.8% | 13.4% |
| Mar. | | 9.0% | 5.3% | 11.1% | 14.4% | 10.8% | 13.0% | 16.3% |
| Apr. | | 2.4% | 6.3% | 11.1% | 11.5% | 13.3% | 13.7% | 16.1% |
| May | | 3.4% | 6.0% | 13.9% | 15.2% | 16.2% | 13.6% | 15.9% |
| June | | 1.5% | 6.5% | 11.8% | 8.2% | 11.9% | 7.5% | 13.4% |
| July | | 4.5% | 10.6% | 18.6% | 20.9% | 15.5% | 12.0% | 20.0% |
| Aug. | 26.1% | 4.7% | 8.0% | 13.4% | 14.7% | 15.2% | 15.0% | 18.6% |
| Sept. | 22.6% | 3.2% | 8.0% | 15.4% | 14.2% | 13.7% | 16.6% | 18.9% |
| Oct. | 26.6% | 5.4% | 6.2% | 11.1% | 14.4% | 14.0% | 15.7% | |
| Nov. | 20.2% | 5.0% | 9.4% | 13.2% | 11.0% | 10.7% | 14.9% | |
| Dec. | 22.5% | 5.3% | 9.4% | 9.8% | 13.4% | 9.6% | 11.7% | |

Starting July 2026, farebox recovery bus data uses Transsight (GGStats), which captures data more accurately.

**Ferry Passengers Per Trip**

| | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 |
|---|---|---|---|---|---|---|---|---|
| Jan. | | 103 | 8 | 29 | 37 | 45 | 59 | 68 |
| Feb. | | 109 | 11 | 38 | 47 | 47 | 55 | 68 |
| Mar. | | 50 | 15 | 48 | 47 | 54 | 66 | 87 |
| Apr. | | 4 | 22 | 64 | 64 | 61 | 76 | 80 |
| May | | 6 | 28 | 69 | 64 | 68 | 81 | 95 |
| June | | 11 | 46 | 78 | 72 | 75 | 87 | 100 |
| July | | 13 | 80 | 85 | 88 | 84 | 92 | 105 |
| Aug. | 133 | 12 | 54 | 83 | 82 | 79 | 95 | 105 |
| Sept. | 125 | 13 | 50 | 66 | 70 | 71 | 78 | 94 |
| Oct. | 121 | 15 | 46 | 59 | 64 | 68 | 74 | |
| Nov. | 109 | 14 | 50 | 50 | 56 | 54 | 66 | |
| Dec. | 101 | 9 | 35 | 38 | 48 | 48 | 59 | |

**Ferry Farebox Recovery**

| | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 |
|---|---|---|---|---|---|---|---|---|
| Jan. | | 36.2% | 0.8% | 11.4% | 10.0% | 14.1% | 15.1% | 14.5% |
| Feb. | | 37.0% | 1.4% | 12.5% | 11.7% | 16.7% | 15.3% | 23.9% |
| Mar. | | 15.6% | 2.9% | 16.2% | 13.6% | 16.9% | 19.3% | 23.6% |
| Apr. | | 0.3% | 2.1% | 18.4% | 22.0% | 29.3% | 11.7% | 23.3% |
| May | | 0.5% | 4.7% | 16.1% | 29.2% | 20.7% | 25.7% | 24.0% |
| June | | 1.3% | 2.4% | 18.3% | 29.6% | 27.0% | 21.7% | 22.5% |
| July | | 1.3% | 9.1% | 28.6% | 35.5% | 31.4% | 36.6% | 27.5% |
| Aug. | 57.9% | 1.4% | 7.1% | 22.9% | 36.7% | 29.3% | 20.4% | 24.3% |
| Sept. | 57.0% | 1.4% | 7.3% | 26.5% | 19.9% | 45.8% | 27.5% | 26.4% |
| Oct. | 48.8% | 2.0% | 8.3% | 18.7% | 22.8% | 23.7% | 24.4% | |
| Nov. | 35.1% | 2.5% | 10.4% | 14.7% | 16.8% | 16.1% | 20.9% | |
| Dec. | 33.8% | 0.9% | 9.5% | 11.0% | 14.7% | 9.6% | 14.0% | |

THIS PAGE INTENTIONALLY LEFT BLANK