



Agenda Item No. (10)

To: Finance-Auditing Committee/Committee of the Whole  
Meeting of January 25, 2024

From: Kelli Vitale, Director Risk Management and Safety  
Kellee J. Hopper, Deputy General Manager, Administration and Development  
Kimon Manolius, Attorney  
Joseph M. Wire, Auditor-Controller  
Denis J. Mulligan, General Manager

Subject: **REVIEW OF THE DISTRICT'S FY 23/24 SECOND QUARTERLY  
REPORT OF JUDGMENTS OR SETTLED CLAIMS**

The following report is for informational purposes and no action is required.

This is the FY 23/24 Second Quarter report to the Finance-Auditing Committee, covering the period of October 1, 2023 through December 31, 2023. It includes judgments or settlements for general liability, workers' compensation, and Jones Act matters. The report provides information on insurance coverage; the relevant Golden Gate Bridge, Highway and Transportation District division; the employee job title (if any) and basis of claim; date and type of injury; settlement date; settlement amount; and the type of settlement and approval. As a reminder, unless otherwise noted, all workers' compensation compromise and release (C&R) settlements resolve all future medical claims.

There is no fiscal impact, as this report is informational.

Insurance Coverage	Division Position/Claimant	Date(s) of Injury	Date Settled	Settlement Amount	Approval/Type
WC	Bus-Operators	07/16/2009, 12/19/2013, 10/02/2015	12/08/2023	\$140,000	C&R/Finance
WC	Bus-Operators	02/17/2022	10/02/2023	\$13,413	Stip/EHS
WC	Bridge-Painter	02/27/2017, 08/07/2020	12/20/2023	\$77,000	C&R/Finance

<b>Insurance Coverage</b>	<b>Division Position/Claimant</b>	<b>Date(s) of Injury</b>	<b>Date Settled</b>	<b>Settlement Amount</b>	<b>Approval/Type</b>
WC	Bridge-Ironworker	03/15/2022	10/03/2023	\$45,000	C&R/GM
GL Wrongful Termination	Ferry Division	10/25/2021	12/15/2023	\$300,000	Full Settlement/ Board
GL/Auto liability Property Damage	Bridge Division	05/03/2023	10/03/2023	\$1,764	Full Settlement/EHS
GL-Auto Liability Property Damage	Bus Division	05/03/2023	10/03/2023	\$6,500	Full Settlement/EHS
GL-Auto Liability Property Damage	Bus Division	05/02/2023	10/31/2023	\$11,949	Full Settlement/EHS
GL – Auto Liability Property Damage	Bus Division	08/18/2023	12/28/2023	\$3,331	Full Settlement/EHS
GL-Auto Liability Property Damage	Bus Division	08/18/2023	12/05/2023	\$2,038	Full Settlement/EHS
GL-Auto Liability Bodily Injury	Bus Division	04/14/2023	12/19/2023	\$1,200	Full Settlement/EHS

*Guide to abbreviations:*

WC	Workers' Compensation
GL	General Liability; Property claim/personal claim or both
C&R	Compromise & Release
C&R Open Medical	All issues resolved -future care remains open
STIP	Stipulated Award
DISMISSAL	Claim dismissed with or without prejudice
GM	General Manager
EHS	Environmental Health & Safety (Risk Manager)
N/A	Not applicable
Cumulative	Injury over time-not specific event