



Agenda Item No. (12)

To: Finance-Auditing Committee/Committee of the Whole
Meeting of October 26, 2023

From: Kelli Vitale, Director Risk Management and Safety
Kellee J. Hopper, Deputy General Manager, Administration and Development
Kimon Manolius, Attorney
Joseph M. Wire, Auditor-Controller
Denis J. Mulligan, General Manager

Subject: **REVIEW OF THE DISTRICT'S FY 23/24 FIRST QUARTERLY REPORT
OF JUDGMENTS OR SETTLED CLAIMS**

The following report is for informational purposes and no action is required.

This is the FY 23/24 First Quarter report to the Finance-Auditing Committee, covering the period of July 1, 2023 through September 30, 2023. It includes judgments or settlements for general liability, workers' compensation, and Jones Act matters. The report provides information on insurance coverage; the relevant Golden Gate Bridge, Highway and Transportation District division; the employee job title (if any) and basis of claim; date and type of injury; settlement date; settlement amount; and the type of settlement and approval. As a reminder, unless otherwise noted, all workers' compensation compromise and release (C&R) settlements resolve all future medical claims.

There is no fiscal impact, as this report is informational.

Insurance Coverage	Division Position/Claimant	Date(s) of Injury	Date Settled	Settlement Amount	Approval/Type
WC	Bus-Operators	02/11/2019	08/15/2023	\$26,245	C&R/GM
WC	Bus-Operators	06/24/2020	08/15/2023	\$48,755	C&R/GM

Insurance Coverage	Division Position/Claimant	Date(s) of Injury	Date Settled	Settlement Amount	Approval/Type
WC	Bus-Operators	01/17/2018, 12/10/2018, 01/03/2020	07/06/2023	\$45,000	C&R/GM
WC	Bus-Operators	11/16/2014	08/16/2023	\$36,000	C&R/GM
WC	Bus-Operators	04/18/2022	07/17/2023	\$15,000	C&R/EHS
WC	Bridge-Ironworkers	06/13/1990, 02/03/1994, 09/03/1996, 07/27/2004, 07/13/2009 12/13/2010, 12/14/2010	09/12/2023	\$101,000	C&R/Finance
WC	Bridge-Security	10/27/2011	07/17/2023	\$120,000	C&R/Finance
WC	Bridge-Paint	12/04/2019	07/13/2023	\$20,000	C&R/EHS
WC	Ferry-Maintenance	06/17/2017	08/16/2023	\$40,000	C&R/GM
GL Personal/ Bodily Injury/ Civil Rights	Bridge – Security	07/30/2020	08/28/2023	\$249,999	Full Settlement/ Finance
GL-Auto Liability Bodily Injury	Bus Division	10/16/2020	08/29/2023	\$250,000	Full Settlement/Board
GL-Auto Liability Bodily Injury & Property Damage	Bus Division	03/31/2021	08/29/2023	\$6,000	Full Settlement/EHS

Insurance Coverage	Division Position/Claimant	Date(s) of Injury	Date Settled	Settlement Amount	Approval/Type
GL-Auto Liability Property Damage	Bus Division	10/10/2022	07/06/2023	\$3,398	Full Settlement/EHS
GL-Auto Liability Bodily Injury & Property Damage	Bus Division	04/11/2022	07/18/2023	\$6,688	Full Settlement/EHS
GL-Auto Liability Property Damage	Bus Division	11/08/2022	07/13/2023	\$9,503	Full Settlement/EHS
GL-Auto Liability Property Damage & Bodily Injury	Bus Division	05/03/2023	09/28/2023	\$11,500	Full Settlement/EHS
GL-Auto Liability Property Damage	Bus Division	08/18/2023	09/14/2023	\$735	Full Settlement/EHS
GL-Auto Liability Property Damage	Bridge Division	10/26/2022	08/01/2023	\$4,077	Full Settlement/EHS
GL-Auto Liability Property Damage	Bridge Division	05/12/2023	09/19/2023	\$3,952	Full Settlement/EHS

Guide to abbreviations:

WC	Workers' Compensation
GL	General Liability; Property claim/personal claim or both
C&R	Compromise & Release
C&R Open Medical	All issues resolved -future care remains open
STIP	Stipulated Award
DISMISSAL	Claim dismissed with or without prejudice
GM	General Manager
EHS	Environmental Health & Safety (Risk Manager)
N/A	Not applicable
Cumulative	Injury over time-not specific event

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